



Announcement Summary

Entity name

AUSTRALIAN DAIRY NUTRITIONALS LIMITED

Date of this announcement

Thursday December 19, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	1,000,000	18/12/2024
New class - code to be confirmed	Options	8,120,000	18/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN DAIRY NUTRITIONALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

057046607

1.3 ASX issuer code

AHF

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

18/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mahinthan Sundaranathan	Mahinthan Sundaranathan	1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the 2024 Notice of Annual General Meeting resolution 7. The summary of the incentive plan is set out in Annexure A <https://announcements.asx.com.au/asxpdf/20241025/pdf/069lbjhk6byc9s.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the 2022 Notice of Annual General Meeting resolution 8 approval of 2022 incentive plan. The summary of the plan is set out in Schedule 3 <https://announcements.asx.com.au/asxpdf/20221025/pdf/45gqh7pm8f58sg.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of Performance Rights to CEO, Mahinthan Sundaranathan as incentive based remuneration under the Incentive Plan as approved by shareholders at the AGM held on 27 November 2024. Refer to Resolution 7.

Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Options

**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mahinthan Sundaranathan	Mahinthan Sundaranathan	8,120,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the 2024 Notice of Annual General Meeting resolution 8. The summary of the incentive plan is set out in Annexure A <https://announcements.asx.com.au/asxpdf/20241025/pdf/0691bjhk6byc9s.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

18/12/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AHF : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the 2022 Notice of Annual General Meeting resolution 8 approval of 2022 incentive plan. The summary of the plan is set out in Schedule 3 <https://announcements.asx.com.au/asxpdf/20221025/pdf/45gqh7pm8f58sg.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of Options a to CEO, Mahinthan Sundaranathan as incentive based remuneration under the Incentive Plan as approved by shareholders at the AGM held on 27 November 2024. Refer to Resolution 8.

Issue details

Number of +securities

8,120,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AHF : ORDINARY FULLY PAID	743,321,815

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
New class - code to be confirmed : Performance Rights	1,000,000
New class - code to be confirmed : Options	8,120,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/11/2024