



Announcement Summary

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**Entity name**

AVITA MEDICAL INC.

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 05, 2025

**Details of +securities that have ceased**

| <b>ASX +security code</b> | <b>Security description</b>          | <b>Number of +securities that have ceased</b> | <b>The +securities have ceased due to</b>   | <b>Date of cessation</b> |
|---------------------------|--------------------------------------|---|---|--------------------------|
| AVHAAP                    | OPTION EXPIRING 05-OCT-2032 USD 5.16 | 250   | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 11/02/2025               |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

AVITA MEDICAL INC.

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ARBN

**Registration Number**

641288155

**1.3 ASX issuer code**

AVH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/3/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

250

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

11/2/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| AVH : CHESS DEPOSITARY INTERESTS 5:1      | 69,212,670                                  |

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| AVHABM : OPTION EXPIRING 24-AUG-2034 EX USD 9.34        | 7,000                                       |
| AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63      | 12,800                                      |
| AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 45,519,600                                  |
| AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47        | 20,300                                      |
| AVHABO : OPTION EXPIRING 18-SEP-2034 EX USD 10.26       | 14,000                                      |
| AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97        | 216,298                                     |
| AVHABI : OPTION EXPIRING 04-JAN-2034 EX USD 12.64       | 350,000                                     |
| AVHABH : OPTION EXPIRING 06-JUN-2034 EX USD 9.51        | 23,658                                      |
| AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01       | 30,000                                      |
| AVHABJ : OPTION EXPIRING 02-JUL-2034 EX USD 7.72        | 153,000                                     |
| AVHABK : OPTION EXPIRING 01-AUG-2034 EX USD 9.80        | 40,000                                      |
| AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16           | 13,250                                      |
| AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18       | 22,600                                      |
| AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13      | 11,250                                      |



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| AVHABP : OPTION EXPIRING 22-JAN-2035 EX USD8.73    | 1,159,500  |
| AVHAAZ : WARRANTS                                  | 409,661    |
| AVHAY : COMMON STOCK                               | 12,515,008 |
| AVHABD : OPTION EXPIRING 24-JAN-2034 EX USD 15.06  | 41,000     |
| AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95   | 21,580     |
| AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64   | 226,296    |
| AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93 | 67,700     |
| AVHABG : OPTION EXPIRING 30-MAY-2034 EX USD8.81    | 7,000      |
| AVHABN : OPTION EXPIRING 07-SEP-2034 EX USD 8.84   | 30,000     |
| AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60    | 9,075      |
| AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY                | 62,575,040 |
| AVHABQ : OPTION EXPIRING 01-FEB-2035 EX USD 9.10   | 10,000     |
| AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25   | 75,000     |
| AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76 | 10,300     |
| AVHAAA : RESTRICTED US STOCK UNITS                 | 117,196    |
| AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64   | 4,825      |
| AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21 | 37,650     |
| AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43  | 53,000     |
| AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15  | 6,600      |
| AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88 | 7,300      |
| AVHABR : OPTION EXPIRING 08-FEB-2035 EX USD8.68    | 37,500     |
| AVHABL : OPTION EXPIRING 07-AUG-2034 EX USD 8.07   | 114,500    |
| AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17  | 398,143    |



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| AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21 | 27,500  |
| AVHABB : OPTION EXPIRING 04-JAN-2034 EX USD 12.64  | 746,500 |
| AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06   | 3,000   |
| AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00  | 150,000 |
| AVHABC : OPTION EXPIRING 09-JAN-2034 EX USD 13.49  | 90,000  |
| AVHABE : OPTION EXPIRING 17-FEB-2034 EX USD 17.48  | 30,000  |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.