



ASX ANNOUNCEMENT

7 February 2025

Results of Entitlement Offer

Cyprium Metals Limited (ASX: CYM, OTC: CYPMF) (**Cyprium or the Company**) advises that the pro rata non-renounceable entitlement offer announced by the Company on 23 December 2024 (**Entitlement Offer**) closed on 3 February 2025 raising A\$1,527,713.84 (before costs).

The Company received valid applications from Eligible Shareholders participating in the Entitlement Offer for a total of 54,561,162 New Shares at the issue price of A\$0.028 per New Share, representing a take-up of 51%. Eligible Shareholders were also offered the opportunity to apply for additional New Shares in excess of their Entitlement at the issue price of A\$0.028 under the Top-Up Facility.

Valid applications from Eligible Shareholders related to the Top-Up Facility were made for 24,739,619 New Shares and are included in the total valid applications for 54,561,162 New Shares.

The New Shares (and New Options) will be issued today and the Company will lodge an Appendix 2A and Appendix 3G in respect of these securities.

Full results of the Entitlement Offer are set out in the below table.

Total number of New Shares offered under the Entitlement Offer	106,981,045
Total number of New Shares validly subscribed for under the Entitlement Offer (excluding under the Top-Up Facility)	29,821,543
Total number of New Shares validly subscribed for under the Top-Up Facility	24,739,619
Total number of New Shares validly subscribed for under the Entitlement Offer (including Top-Up Facility)	54,561,162
Total Shortfall shares	52,419,883

As disclosed in the prospectus dated 23 December 2024, the directors of the Company reserve their right to place any remaining Shortfall at their discretion during the three month period following the closing date of 3 February 2025.

This ASX announcement was approved and authorised by the Board of Cyprium Metals Limited.

Further information:

Matt Fifield

Executive Chair

matt.fifield@cypriummetals.com

Manu Trivedi

Chief Financial Officer, Interim

manu.trivedi@cypriummetals.com

Investor Relations

Investability

investors@investability.com.au

T +61 8 6374 1550

E communications@cypriummetals.com

About Cyprium Metals Limited

Cyprium Metals Limited (ASX: CYM) is an ASX-listed Australian copper company. Its flagship property is the Nifty Copper Mine in Western Australia, which previously produced significant copper from both oxide and sulphide resources. Cyprium is focused on redeveloping Nifty, which has the advantage of significant invested capital, data from a long operating history, large-scale resources, current operational approvals, and recent investment in the property.

The Company's other assets include significant copper-focused properties in the Paterson and Murchison Provinces, including multiple defined resources.

Subscribe to Email Alerts via our Investor Hub: <https://investorhub.cypriummetals.com/auth/signup>

Website: www.cypriummetals.com

LinkedIn: <https://www.linkedin.com/company/cyprium-metals/>

X: <https://x.com/CypriumMetals>