

16 December 2024 MT GOX RECOVERY UPDATE

On 16 December 2024, DigitalX Limited (**ASX:DCC, OTCQB: DGGXF**) ("**DigitalX**", "**the Company**") announced that it had settled the previously announced Federal Court of Australia disputes with former director and CEO, Alex Karis, through court ordered mediation.

Following the settlement of that dispute, the Company can confirm that, based on information available from the Mt Gox Administrators, the Company expects to receive:

- 40 Bitcoin;
 - 52.48355276 Bitcoin Cash; and
 - 18,152,805 Japanese Yen,
- ("Assets").

This expected distribution is based upon information that the Administrators have made available on its information portal. Timing for the distribution from the Administrators of Mt Gox is not currently certain, but the Company expects that its distributions will likely be completely received during the calendar year 2025, most likely during a period of 4 to 8 months from the date of this announcement.

As such, the value of the Assets to the Company will ultimately not be known until the Assets are received.

The Company will update the market as these Assets are received.

Authorised by the Board of DigitalX Limited.

For further information, please contact:

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About DigitalX Limited (ASX:DCC)

DigitalX is a technology and investment company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

DigitalX's product team designs and develops blockchain technology applications for business and enterprise organisations.

Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin.

DigitalX is currently commercialising Drawbridge, the Company's first regtech solution which is supporting listed companies to better manage their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

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