



ASX Announcement & Media Release

Results of Entitlement Offer

Date: 31 January 2025 **ACN:** 126 741 259 **ASX Code:** KGD

Kula Gold Limited (“Kula” or “the Company”) reports the results of its one fully paid ordinary share (“New Shares”) for every two fully paid ordinary shares held (“Shares”) non-renounceable rights issue (“Entitlement Offer”) at an issue price of \$0.005 per share to raise approximately \$1.6m before costs.

The Company has received valid entitlement applications for the New Shares comprising the following:

	Number of Shares	Amount \$
Entitlement taken up	53,670,166	268,350.83
Shortfall Shares	12,771,598	63,857.99
Total	66,441,764	332,208.82

The results of the Entitlement Offer is as follows:

	Number of Shares
Existing Shares as at the date of the Entitlement Offer	643,211,921
Number of New Shares under the Entitlement Offer	66,441,764
Total number of Shares on issue	709,653,685

A total of 66,441,764 New Shares under the Entitlement Offer will be issued today.

The Company will seek to issue up to 255,164,196 New Shares under Listing Rule 7.2 exception 3 under the Company’s prospectus dated 6 January 2025 (which can be obtained from the Company. Persons should consider the prospectus in deciding whether to acquire any securities under the shortfall offer and will need to complete the application form that accompanies the prospectus).

By order of the Board

For Further Information, Contact:

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