



20 December 2024

CLEANSING NOTICE – Section 708A(5)(e)

Moho Resources Limited (ASX:MOH) (“Moho” or “the Company”) gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”).

The Company advises that it has issued the following securities in the capital of the Company, per the Appendix 2A dated 20 December 2024:

- 27,834,385 Shares to RM Corporate Finance Pty Ltd in consideration for the corporate advisory services provided;
- 2,167,443 Shares to Michael Pereira for his services as an authorised representative of RM Capital and pursuant to the RM Mandate;
- 8,333,333 Shares to Michael Pereira in lieu of director's fees;
- 4,166,667 Shares to Bryce Gould in lieu of director's fees;

Section 708A(5)(e) Notice – Issue of Shares without a Disclosure Document

In accordance with the requirements of section 708A(5)(e) of the Corporations Act, under which notice is given, the Company confirms that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 and section 674A of the Corporations Act; and

As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

The Board of Directors of Moho Resources Limited authorised this announcement to be given to ASX.

Johnathon Busing, Company Secretary

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