

Announcement Summary

Entity name

METCASH LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 10, 2025

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
MTSAK	PERFORMANCE RIGHT	72,500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/02/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

 1.1 Name of +Entity

 METCASH LIMITED

 We (the entity named above) provide the following information about our issued capital.

 1.2 Registered Number Type
 Registration Number

 ABN
 32112073480

 1.3 ASX issuer code
 Image: Code State Sta

MTS 1.4 The announcement is

New announcement **1.5 Date of this announcement** 10/3/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description MTSAK : PERFORMANCE RIGHT Unquoted +equity securities that have ceased Number of securities that have ceased 72,500 Reason for cessation Lapse of conditional right to securities the conditions have not been, or have become incapable of being, satisfied Date of cessation 28/2/2025 Is the entity paying any consideration for the cessation? No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTS : ORDINARY FULLY PAID	1,098,581,825

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and descriptio	n
-----------------------------------	---

MTSAK : PERFORMANCE RIGHT

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

Total number of +securities on issue

6,338,921