

ASX Announcement

23 September 2024

NOTICE OF SECOND COURT HEARING

PSC Insurance Limited ACN 147 812 164 (ASX:PSI) (**PSC**) provides the following update in relation to the proposed acquisition of PSC by Rosedale Bidco Pty Ltd ACN 677 065 548, a member of The Ardonagh Group, by way of a scheme of arrangement (**Scheme**).

Provided that PSC shareholders approve the Scheme by the requisite majorities at the scheme meetings to be held on 26 September 2024, on Tuesday, 1 October 2024 at 2:15pm at 305 William Street, Melbourne VIC 3000, the Federal Court of Australia (Victoria Registry) will hear an application by PSC seeking the approval of the Scheme (**Second Court Hearing**).

PSC shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing.

If you wish to oppose the approval of the Scheme by the Court at the Second Court Hearing, you must file and serve on PSC a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on PSC at its address for service at least 1 day before the date fixed for the hearing of the application.

The address for service of PSC is:

Maddocks Lawyers
Level 27, 123 Pitt Street
Sydney NSW 2000
Attention: Catherine Merity

Further information

For more information, please refer to the Scheme Booklet. If PSC shareholders have any questions in relation to the Scheme Booklet, the Scheme or their shareholding, they are encouraged to contact PSC's Scheme Information Line on 1800 774 615 (within Australia) or +61 1800 774 615 (outside Australia), Monday to Friday (excluding public holidays), between 8.30am and 5.30pm (AEST).

Authorised for release by

Stephen Abbott

Company Secretary

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