

Market Announcement

8 October 2021

Recce Pharmaceuticals Ltd (ASX: RCE) – Trading Halt

Description

The securities of Recce Pharmaceuticals Ltd ('RCE') will be placed in trading halt at the request of RCE, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 12 October 2021 or when the announcement is released to the market.

Issued by

Sandra Wutete

Principal Adviser, Listings Compliance (Perth)

8 October 2021

Oma Murad
Adviser Listings Compliance (Perth)
Level 40 Central Park
152 - 158 St George's Terrace
Perth WA 6000

By email: tradinghaltspert@asx.com.au

Dear Oma,

Recce Pharmaceuticals Ltd (ASX:RCE) – Trading halt request

Pursuant to ASX Listing Rule 17.1, Recce Pharmaceuticals Ltd (**ASX:RCE**) (**FSE:R9Q**) (**Company**), requests an immediate trading halt of its securities from ASX.

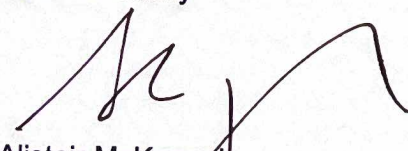
In accordance with ASX Listing Rule 17.1, the Company provides the following information regarding the trading halt request:

- a. The trading halt is requested pending an application to the Supreme Court of New South Wales by the Company seeking orders in relation to the Company's inadvertent failure to lodge a cleansing notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) within the prescribed 5 day period after the issue of 10,000 shares in the Company on 2 September 2021.
- b. The Company requests that the trading halt continue until the earlier of its application being heard and determined by the Supreme Court of New South Wales and the commencement of trading on Tuesday, 12 October 2021. The Company is not aware of any reason why a trading halt should not be granted.
- c. The Company is not aware of any other information necessary to inform the market about the trading halt.

This request has been authorised by the Board of Directors.

For any questions, please contact the undersigned on +61 2 8072 1400.

Yours faithfully



Alistair McKeough
Company Secretary



ASX: RCE

Head Office: Level 25, 88 Phillip Street, Aurora Place, SYDNEY NSW 2000 **T** +61 (02) 9256 2571

R&D Centre - Perth: Suite 10, 3 Brodie Hall Drive, Technology Park, BENTLEY WA 6102 **T** +61 (8) 9362 9860

Washington Office: 1717 Pennsylvania Avenue NW, Suite 1025, WASHINGTON DC 20006 USA