

## Scheme Update – Scheme Meeting Postponed

Silk Logistics Holdings Limited (ASX:SLH) (**Silk** or the **Company**) refers to its announcement dated 21 March 2025, informing the market that Silk would approach the Supreme Court of New South Wales (the **Court**) seeking orders in connection with the postponement of the Scheme Meeting and Second Court Date relating to the proposed scheme of arrangement under which DP World Australia Limited would acquire 100% of the issued shares in Silk (**Scheme**).

The Court has today issued orders postponing the Scheme Meeting, which will now be held at 10.00am (Sydney time) on Friday, 20 June 2025, at the offices of Deloitte Touche Tohmatsu, 477 Collins Street, Melbourne, VIC, 3000.

The revised key dates in relation to the Scheme are:

EVENT	INDICATIVE DATE
<p><b>Last date and time for receipt of Proxy Forms</b> The last date and time by which proxy forms (including proxies lodged online), powers of attorney or certificates of appointment of body corporate representative for the Scheme Meeting must be received by the Silk Share Registry</p>	10.00am (Sydney time) on Wednesday, 18 June 2025
<p><b>Scheme Meeting Record Time</b> Time and date for determining eligibility to vote at the Scheme Meeting</p>	7.00pm (Sydney time) on Wednesday, 18 June 2025
<p><b>Scheme Meeting</b> To vote on the Scheme Resolution</p>	Friday, 20 June 2025
IF THE SCHEME IS APPROVED BY THE REQUISITE MAJORITY OF SILK SHAREHOLDERS:	
<p><b>Court hearing to approve the Scheme (Second Court Date)</b></p>	Tuesday, 24 June 2025
<p><b>Effective Date</b> Court order lodged with ASIC and announcement to the ASX  Last day of trading in Silk Shares – Silk Shares will be suspended from trading on the ASX from close of trading</p>	Wednesday, 25 June 2025
<p><b>Scheme Record Date</b> For determining entitlements to Scheme Consideration</p>	7.00pm (Sydney time) on Monday, 30 June 2025
<p><b>Implementation Date</b> Provision of Scheme Consideration to Scheme Shareholders  Transfer of Scheme Shares to DP World Australia</p>	Monday, 7 July 2025

The new deadline for receipt of Proxy Forms for the postponed Scheme Meeting is 10.00am (Sydney time) on Wednesday, 18 June 2025 (or such date which is 48 hours before any later date for the postponed Scheme Meeting). You may vote on the Scheme Resolution in the manner set out in the Notice of Scheme Meeting contained at Annexure D of the Scheme Booklet.

If you have already voted on the Scheme Resolution your vote remains valid. If you:

- wish to change your vote, then you can do so by lodging a new proxy form or vote in person (or online) at the Scheme Meeting (noting your updated vote will supersede your previous proxy vote); or
- do not wish to change your note, you do not need to take any action.

All times and dates remain subject to change. Any changes will be announced by Silk to ASX.

Silk will keep the market informed of any material developments in relation to the Scheme, including in relation to the decision making process of the ACCC and FIRB.

#### **Further information**

For further information in relation to the Scheme, please contact [investor@silklogistics.com.au](mailto:investor@silklogistics.com.au), or call the Silk Shareholder Information Line on 1300 118 942 (within Australia) or +61 2 8023 5456 (outside Australia) between 9am and 5pm (Sydney time) Monday to Friday, excluding public holidays, or visit <https://boardroomlimited.com.au/agm/slhscheme2025>.

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet.

*This announcement is authorised for release by the Board of Directors of Silk Logistics Holdings Limited.*

#### **Contacts**

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For more information, please visit <https://www.silklogisticsholdings.com.au/>