## Part 1 - Entity and announcement details

1.1 Name of +Entity

SEZZLE INC.

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

SZL

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/12/2023

**Registration Number** 

633327358

### Part 2 - Details of CDIs and other securities on issue

#### 2.1 Statement for month and year

November-2023

## 2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

**CDI Ratio** 

SZL: CHESS DEPOSITARY INTERESTS 1:1

1:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

-119,070

2,113,159 2,232,229

Reason for change:

Net transfers of securities between CDIs and

Common stock

**NASDAQ** 

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

Total number of securities at end of

#### 2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

#### ASX +Security Code and Description

SZLAM: COMMON STOCK

Total number of securities at end of statement month (A)

previous month (B)

**Net Difference (A-B)** 

119.630

229

3,579,911 3,460,281

## Reason for change:

Transfer of Common Stock for Trading on NASDAQ

### ASX +Security Code and Description

SZLAG: RESTRICTED STOCK UNITS

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

**Net Difference (A-B)** 

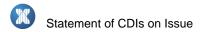
363,350 363,121

Reason for change:

Reconciliation following lapsing, vesting and granting

## ASX +Security Code and Description

SZLAH: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES



Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

309,650

312,852

-3,202

# Reason for change:

Lapsed without vesting