

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH)

23 January 2024

Advanced vanadium developer, Technology Metals Australia Limited (ASX: **TMT**) (**Technology Metals**, advises that it has issued a total of 2,925,000 fully paid ordinary shares (**Shares**) following the conversion of 2,925,000 Class D Performance Rights and 1,000,000 Shares under the royalty acquisition agreement announced on 7 September 2018 (TMT:ASX "Gabanintha DFS Update").

Details of the Shares are set out in the two Appendix 2As released on 23 January 2024.

Pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this Notice, the Company has complied with sections 674 and 674A of the Corporations Act as it applies to the Company; and
- (c) as at the date of this Notice, there is no excluded information for the purposes of section 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised by the Board of Technology Metals Australia Limited.

AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY'S BOARD OF DIRECTORS

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