



Announcement Summary

Entity name

TECHNOLOGY METALS AUSTRALIA LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 31, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TMTAO	CLS E OPTION EXPIRING 30-JUN-2025 EX \$0.60	5,425,000	Cancellation pursuant to a scheme of arrangement or other reconstruction	01/02/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

TECHNOLOGY METALS AUSTRALIA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

64612531389

1.3 ASX issuer code

TMT

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TMTAO : CLS E OPTION EXPIRING 30-JUN-2025 EX \$0.60

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,425,000

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

1/2/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMT : ORDINARY FULLY PAID	258,210,984

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMTAO : CLS E OPTION EXPIRING 30-JUN-2025 EX \$0.60	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.