



VICTOR GROUP HOLDINGS LIMITED

3 December 2024

The Manager
ASX Market Announcements
Australian Securities Exchange

Victor Group Holdings Limited advises that, as outlined in the Appendix 2A announcement today, it has completed the issuance of 80,000,000 fully paid ordinary shares voluntary escrowed subject to board approval of release. This issuance was approved by shareholders at the Company's General Meeting held on September 16, 2024, pursuant to Resolution 1 presented to shareholders.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

The shares were issued without disclosure to investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of Sections 708A(7) and 708A(8) of the Act.

The Board has authorised the release of this announcement.

For further information, please contact:

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