13 March 2018

Company Announcements Office
Australian Securities Exchange Limited
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Dear Sir/Madam

Infinity Lithium Corporation - Conference Presentations

Infinity Lithium Corporation Limited ("Infinity Lithium", or "the Company") is pleased to announce that the Company will be presenting at the following conferences this week:

- Paydirt's 2018 Battery Minerals Conference, Perth 14/15 March
- The Australian Energy and Battery Minerals Investor Conference, Brisbane 14/15 March

Find attached a presentation which will be presented at the conferences.

Further Information for shareholders and investors can be found on the Infinity Lithium website www.infinitylithium.com

For further inquiries please contact;
Adrian Byass
CEO, Managing Director
T: +61 (0) 410 305 685
E:abyass@infinitylithium.com

INFINITY
LITHIUM CORPORATION

Fuelling Innovation

+61 8 6461 6350 (AUS)

Level 1, 329 Hay Street. Subiaco, WA
Australia 6008

www.infinitylithium.com

Disclaimer

For Consideration

- This presentation has been prepared by Infinity Lithium Corporation Limited "Infinity Lithium". This document contains background information about Infinity Lithium current at the date of this presentation. The presentation is in summary form and does not purport to be all inclusive or complete. Recipients should conduct their own investigations and perform their own analysis in order to satisfy themselves as to the accuracy and completeness of the information, statements and opinions contained in this presentation.
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Competent Persons Statement

- The information in this report that relates to Exploration Targets and Mineral Resources is based on the information compiled by Mr Patrick Adams, of Cube Consulting Pty Ltd (Perth). Mr Adams has sufficient relevant professional experience with open pit and underground mining, exploration and development of mineral deposits similar to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of JORC Code He has visited the project area and observed drilling, logging and sampling techniques used by Infinity Lithium in collection of data used in the preparation of this report. Mr Adams is an employee of Cube Consulting Pty Ltd and consents to be named in this release and the report as it is presented.
- The information in this report that relates to Exploration Results is based on the information compiled or reviewed by Mr Adrian Byass, B.Sc Hons (Geol), B.Econ, FSEG, MAIG and an employee of Infinity Lithium Minerals Limited. Mr Byass has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Byass consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

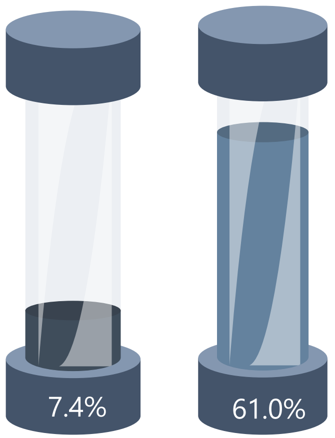
Corporate Overview

ASX Code[2]	PLH
Share Price	0.14
Shares on issue	189.3m
Options on issue[1]	31.4m
Market Cap	$26.5m
Cash[3]	$7.0m

Board of Directors & Management	
Kevin Tomlinson	Chairman
Adrian Byass	Managing Director/ CEO
Humphrey Hale	Non-Executive Director,
Eric Lilford	Non-Executive Director
Rob Orr	Chief Financial Officer & Company Secretary
Ryan Parkin	General Manager Corporate Development
David Valls	Project Manager (Spain)

- ❖ **PLH changing ASX code to INF on 9th April 2018**
- ❖ **No debt**

Major Shareholders

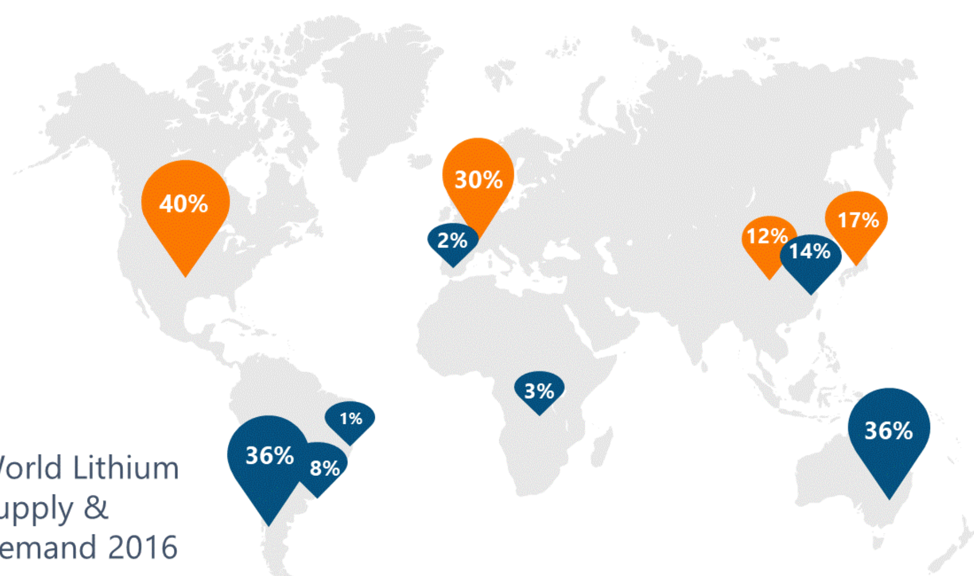


Board & Management **Top 20**

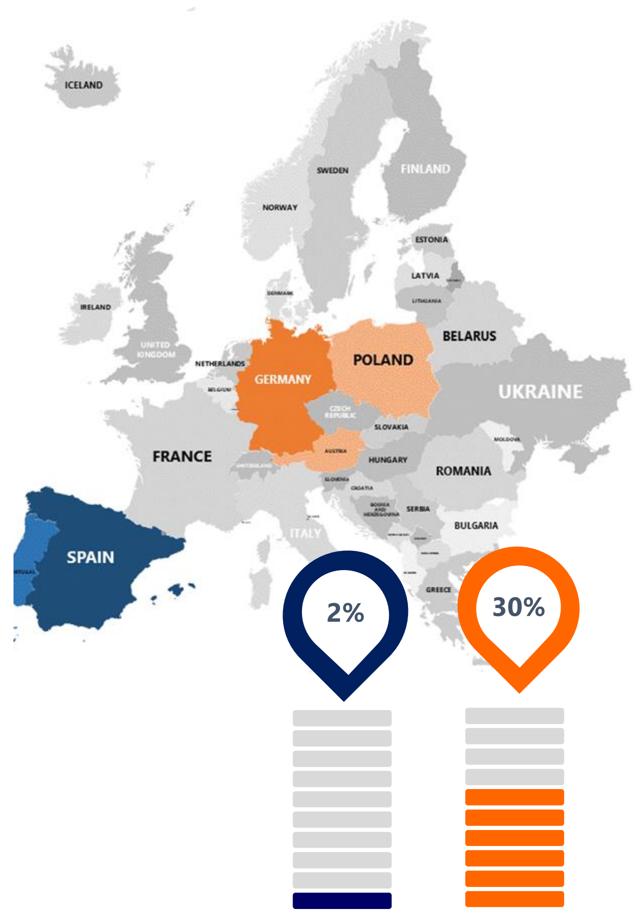
1. Options exercise range from $0.14 to $0.35 per share.
2. ASX Code to change to INF from PLH circa 9th April 2018
3. As at 31 December 2017

Global Lithium – All Uses

European Demand currently 30% of global demand & growing = **14 San Jose deposits by 2025**[1]



World Lithium Supply & Demand 2016



% Global Consumption

% Global Production

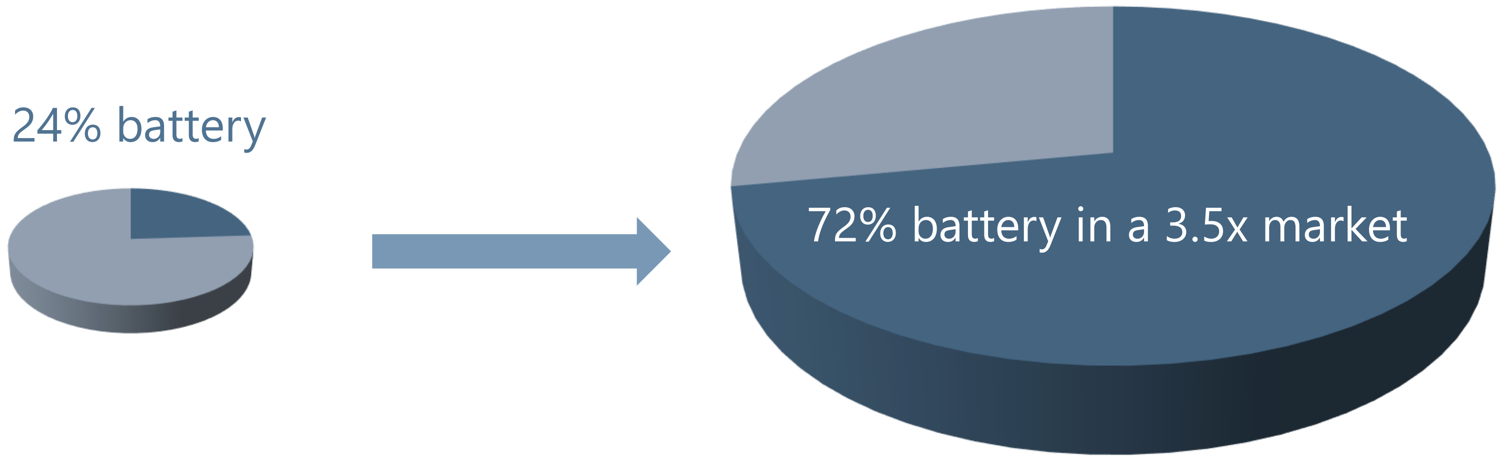
European Share of Global Supply & Demand

1. Source: Argus Media Group, 11% CAGR

Infinity Lithium Corporation Limited

Demand by End Applications

Energy storage for vehicles (EV) is driving demand for lithium carbonate (LC)



2017	2025
Global Demand LCE[2] (ktpa) **224**[1]	Global Demand LCE[2] (ktpa) **875**[1]
EV Market Share **24%**	EV Market Share **72%**

1. Citi Research 31 January 2018
2. LCE = Lithium Carbonate Equivalent

Lithium

Lithium Ion Battery Supply & Demand largely driven by

Falling EV Price

Driven by the reduced cost in lithium ion battery production (2)

73%

Improved EV Range

Since 2011 the median electric car range increased by (3)

56%

2017 - 2021

Global

2.5x[1]

Increased production capacity

Europe

23%

2021 Global production capacity

2017 - 2021

Europe

>3x

Increased production capacity

Increasing net share of expanding market

1. Benchmark Intelligence Dec 2017 - Rise Of The Lithium Ion Battery Megafactories: What Does 2018 Hold?
2. Bloomberg New Energy Finance 20 June 2017 - Average Cost 2010 $1,000 / kWh, - Average Cost 2016 $273 / kWh
3. US Department of Energy - In model year 2011, there were just three different models of all-electric vehicles (AEV) available and their ranges on a full charge (according to the Environmental Protection Agency) spanned from 63 to 94 miles. By model year 2017, the number of AEV models increased to 15 and the available ranges expanded as well, from a minimum of 58 miles for the smart for two Electric Drive Coupe to a maximum of 335 miles for the Tesla Model S 100D. From 2011 to 2017, the median of the AEV ranges increased by 41 miles – from 73 to 114 miles.

European Demand

Lithium Battery Plants

Current

Johnson Matthey
Inspiring science, enhancing life

A123 SYSTEMS

KREISEL

AccuPower

SAMSUNG SDI

TOTAL

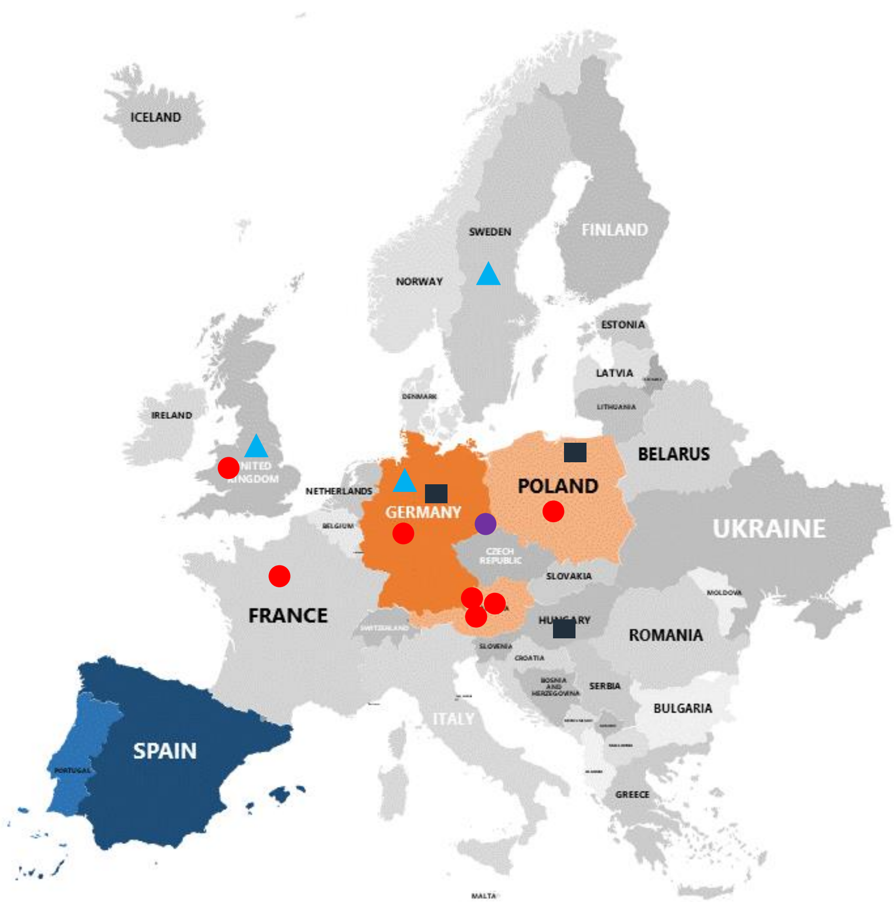
金沙江创业投资 GSR Ventures

In construction

SAMSUNG SDI

LG Chem

Daimler Mercedes-Benz



Stated future plants & Gigafactories

northvolt

TERRA E

BMZ

Panasonic

TESLA

Ford

JAGUAR LAND ROVER

Automotive sector in Spain represents 10% of GDP[(1)]

Spain is the second largest manufacturer of automobiles in Europe and the 8th worldwide[(1)]

1. http://www.investinspain.org/invest/en/sectors/automotive/overview/index.html

San Jose Lithium Project

Extremadura Region, Spain – European Integration

Extremadura – a proactive mining region: permitting projects

- ❖San Jose is a brown fields mining project that was historically mined for tin and has undergone a previous positive feasibility study to produce lithium carbonate on site
- ❖Government awarded tender for San Jose sought rapid development – aware of the needs of industry and responding with industry
- ❖Priority was given in tender to groups who can develop project faster
- ❖Project partners are active in the region and have secured recent mining permits

Submit Mining Licence Application
Already lodged

Regional Government
Mining Department

Local Government
Caceres Town Council

Regional Government
Environment Department

30 Year Mining Licence
- ❖ Exploitation project
- ❖ Rehabilitation project
- ❖ Environmental Impact Assessment
- ❖ Change of land use application

San Jose Lithium Project

Partner Credentials

Feasibility & Permitting

Permitting Construction

Production

Offtake

- ❖Sacyr is a major +$1bn construction and engineering company with a proven ability to permit mines in Spain
- ❖Valoriza Mineria (Sacyr's mining subsidiary) to be a 25% contributing partner in development
- ❖Extensive, regional experience with major construction and engineering works in Spain. Strong ability to permit mining projects
- ❖Agua Blanca (Extremadura) major nickel & copper development with recent (2017) permitting driven by Valoriza Mineria

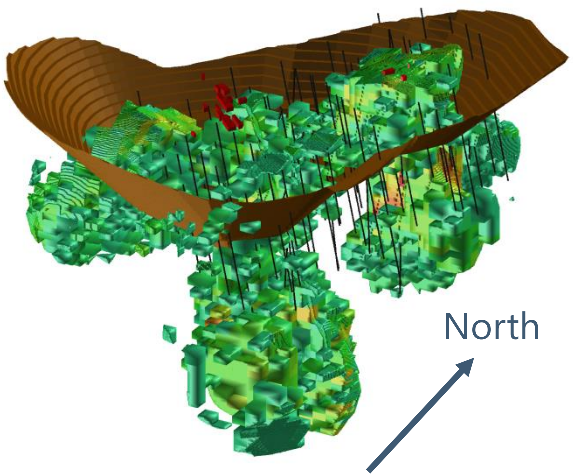
山东瑞福锂业有限公司 SHANDONGRUIFU LITHIUM CO.,LTD.

- ❖ Technology alliance to bolster feasibility study
- ❖Shandong Ruifu is an established Chinese lithium carbonate producer and one of several Chinese companies with a history and expertise in lithium production sourced from mica feedstock
- ❖Commissioning expansion to over 20,000tpa lithium carbonate. In addition, work is in progress on a 10,000tpa lithium hydroxide plant

San Jose Lithium Project
Brownfields Development

Initial Mine Life

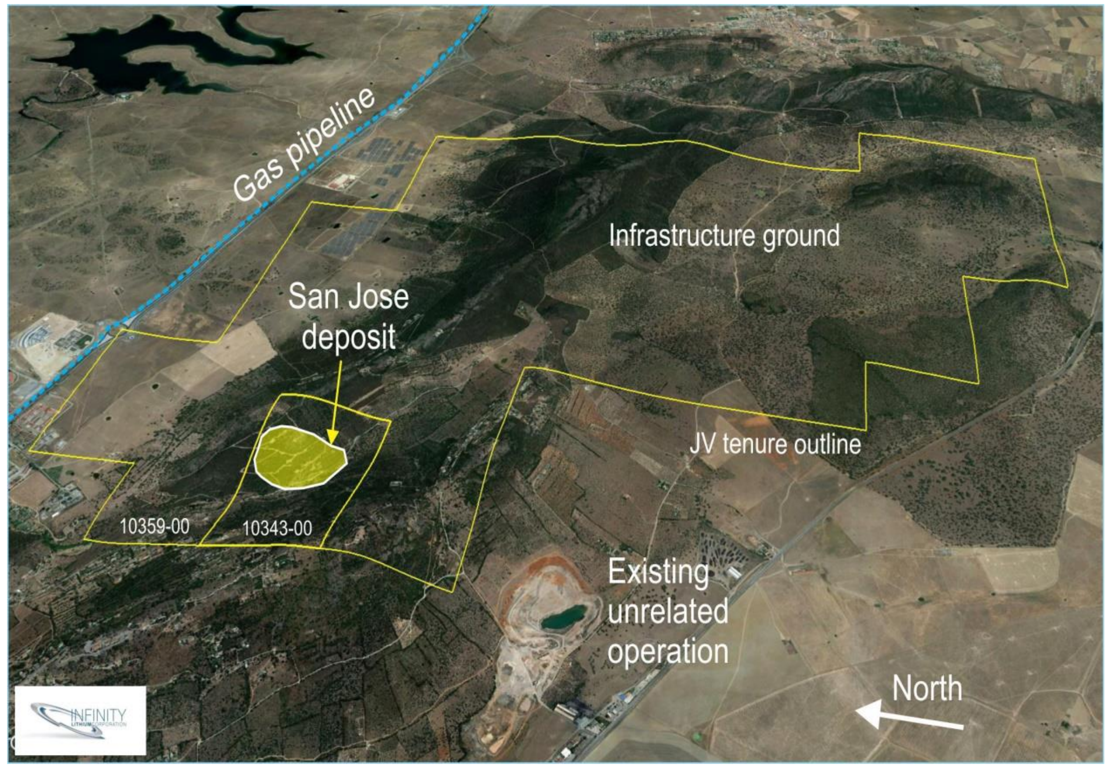
16 years



L.O.M strip ratio

< 2:1

San Jose showing resource using 1.0% Li_2O grade shell, drilling and final pit
Refer to Appendix 6 for further information



San Jose JV tenure, deposit and proposed plant location (in infrastructure ground area)

San Jose Lithium Project

Brownfields Development

Proven Battery Grade Lithium Carbonate

❖ LC was first produced in Germany using the same mica mineralogy as at San Jose

❖ Process at San Jose Project as per other European lithium-mica projects

❖ **Independent testing confirmed San Jose produces battery grade LC**

San Jose Site

❖ Low cost

❖ Proven process – sulphate roast & water leaching

❖ Benign tails – lower environmental impact

❖ Low strip ratio – less wastage – environmental and economic upside

❖ **Proximity of infrastructure delivers advantageous project economic outcomes**

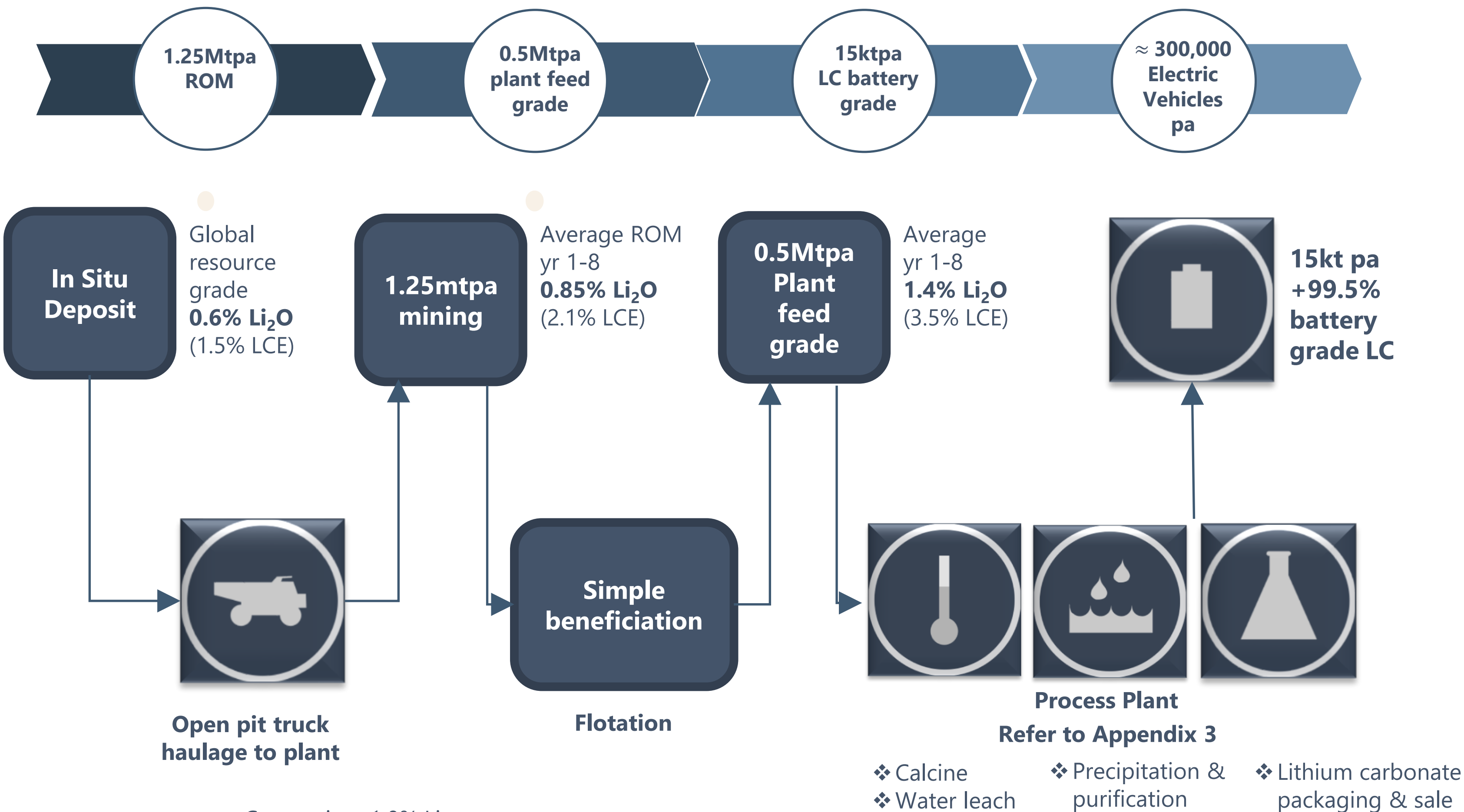
Battery Grade +99.5% Lithium Carbonate (LC)

15,000 tpa LC

Initial Production Life +24 years

San Jose Lithium Project

Upgrading ROM ore / Beneficiated ore / LC Product



Conversion: 1.0% Li:
= 2.153 $Li^{2}O$
= 5.324% $Li^{2}CO^{3}$ (LCE)

Production

99.5% Battery Grade LC

Brine and hardrock sources have vast differences in in-situ grades but production costs are very similar

Brine	**Mica**	**Spodumene**
Pump / Evaporation	Mine / Beneficiation	Mine / Beneficiation
Onsite Upgrade Technical Garde 99% LC Sales / Royalties Paid		Spodumene Concentrate Sales / Royalties Paid
Container Transport		Bulk Transport & Shipping (+US $900 - $1,200 / t LC)
Upgrade Facility (+US $1,200 - $3,500 / t LC)	Onsite Converter	China Converter

+99.5% Battery LC
Sales
Normalised final cost of battery grade LC of high quality projects (+US $4,000 - $7,000 / t LC)

Scoping Study Outcomes: Robust + Upside

NPV_8 US$401m[1] @ half current spot price

IRR 28% @ half current spot price

CAPEX US$248m[1]

Metric (Pre by-product credit)	Value
Grade (mined) – Lithium Carbonate (year1-8)	2.1%
JORC Resource	+1.6Mt LCE
Potential annual production (tonnes lithium carbonate)	15,000tpa
Average C1 cost year 1-10 (US$/tonne) without credit*	$4,763/t
Long term lithium carbonate price (US$/tonne)	$10,000/t
Current lithium carbonate spot price (US$/tonne) (not used for Scoping Study economics)	~$20,000/t
Average gross operating cashflow p.a. yrs 1-10 (US$m)	74.8

Case	LCE Price	NPV_8
Assumed	**US$10,000/t**	**US$401m**
Low Spot	**US$18,000/t**	**US$1,335m**
Spot LC Price	Currently US$18,000 – US$20,000/t	

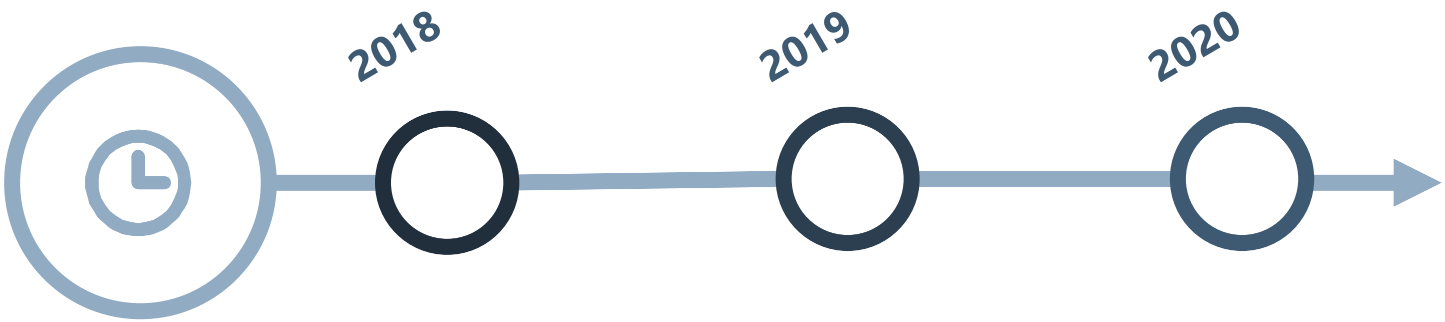
1. Plus 10% contingency of US$24.8m for total US$273m

Scoping Study – Cautionary Statement

Refer to ASX announcement 16 October 2017. Figures are based on 100% ownership. The Scoping Study referred to in this announcement is a preliminary technical and economic investigation of the potential viability of the San Jose Lithium-Tin Project. It is based on low accuracy technical and economic assessments, (+/- 35% accuracy) and is insufficient to support estimation of Ore Reserves or to provide assurance of an economic development case at this stage; or to provide certainty that the conclusions of the Study will be realised. Infinity Lithium confirms that all the material assumptions underpinning the production target, or the forecast financial information derived from the production target, in the initial ASX announcement continue to apply and have not materially changed. There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Measured or Indicated Mineral Resources or that the Production Target or preliminary economic assessment will be realised.

San Jose Lithium Project

Pathway to Production



Feasibility

- ❖Completion of feasibility study
- ❖Earn 75% in project

Partners

- ❖Product offtake
- ❖Strategic partner

Permits/Fund

- ❖Mining License
- ❖Permits
- ❖Financing

Plant

- ❖Commence works
- ❖Construction
- ❖Commissioning

San Jose Lithium Project

Key Points

Scale
One of the largest lithium deposits in Europe
Low cost production

Proximity to Market
Significant European developments in battery factories
Adjacent sealed road and major arteries by road to Europe

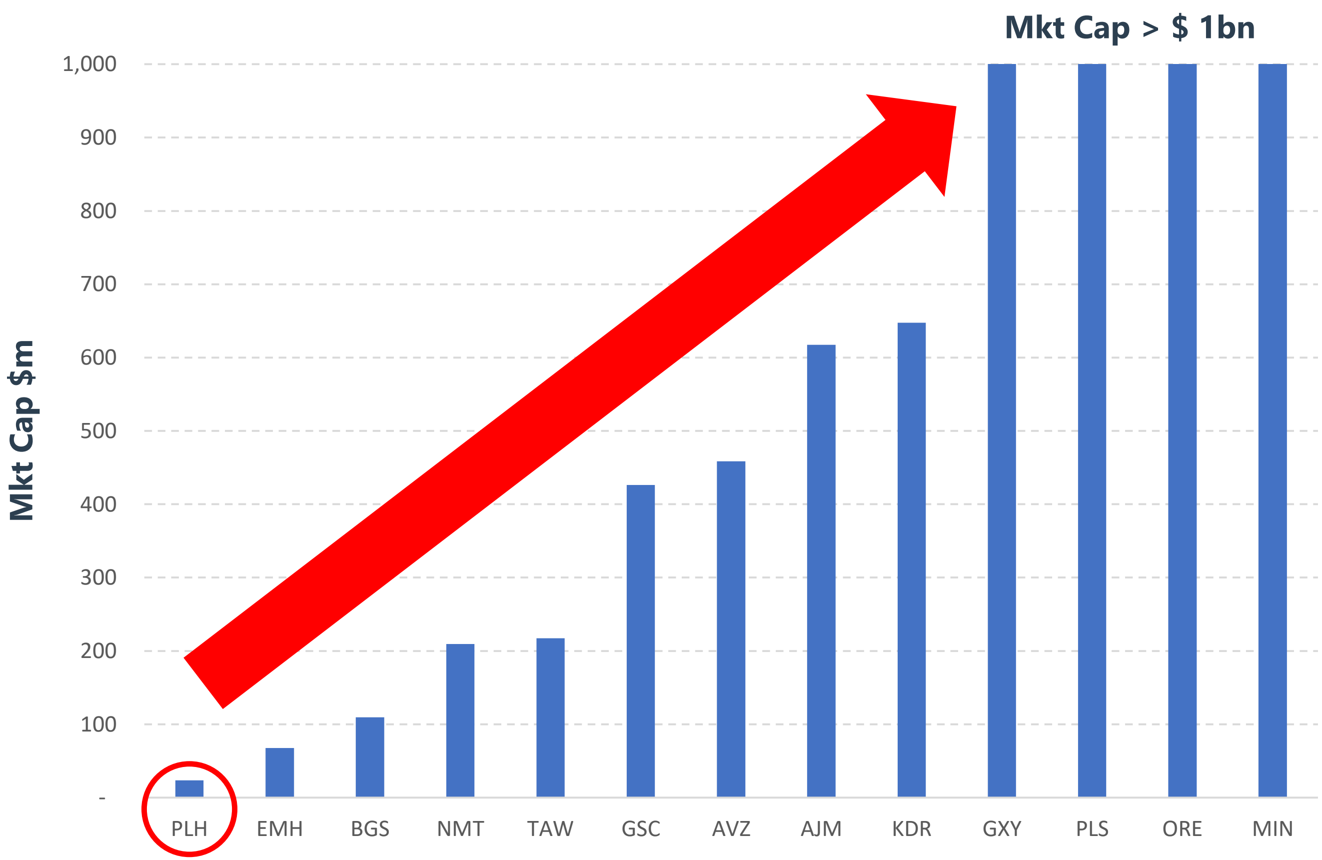
Down Stream Processing
High value product with no transport costs
Availability of supporting infrastructure

Partners
World class project, development & technical partners
Track record of development in the region

Approvals
Scoping study completed, feasibility study commencing
Mining License Application submitted

Government
Mining friendly region
Local & regional government support

Appendix 1
Peer Comparison



Appendix 2

Improved EV Range & Models

Europe

VW e-Golf (2017)

❖Extended range from 130km in 2016 to 300km[1] in 2017

Increase in battery (kWh) 49%	=	Increase in range 131%

❖New VW I.D. model with range 600km (enter the market in 2020)

BMW i3 EV

❖Extended range up to 200km[3]

❖Optional range extender up to 300km

❖Upgraded 33kWh battery is almost the same size & weight as the 22kWh battery

Renault Zoe EV

❖Extended range from 170km (in 2012) to 320km[2]

Increase in battery (kWh) 86%	=	Increase in range 88%

❖NB – Upgraded LG Chem 41kWh battery is almost the same size & weight as the 22kWh battery

Other European Brands

❖Audi expects that 25% of its entire vehicle sales in the US will be EVs by 2025

❖Porsche confirmed that it is investing more than US$750m on EV model development

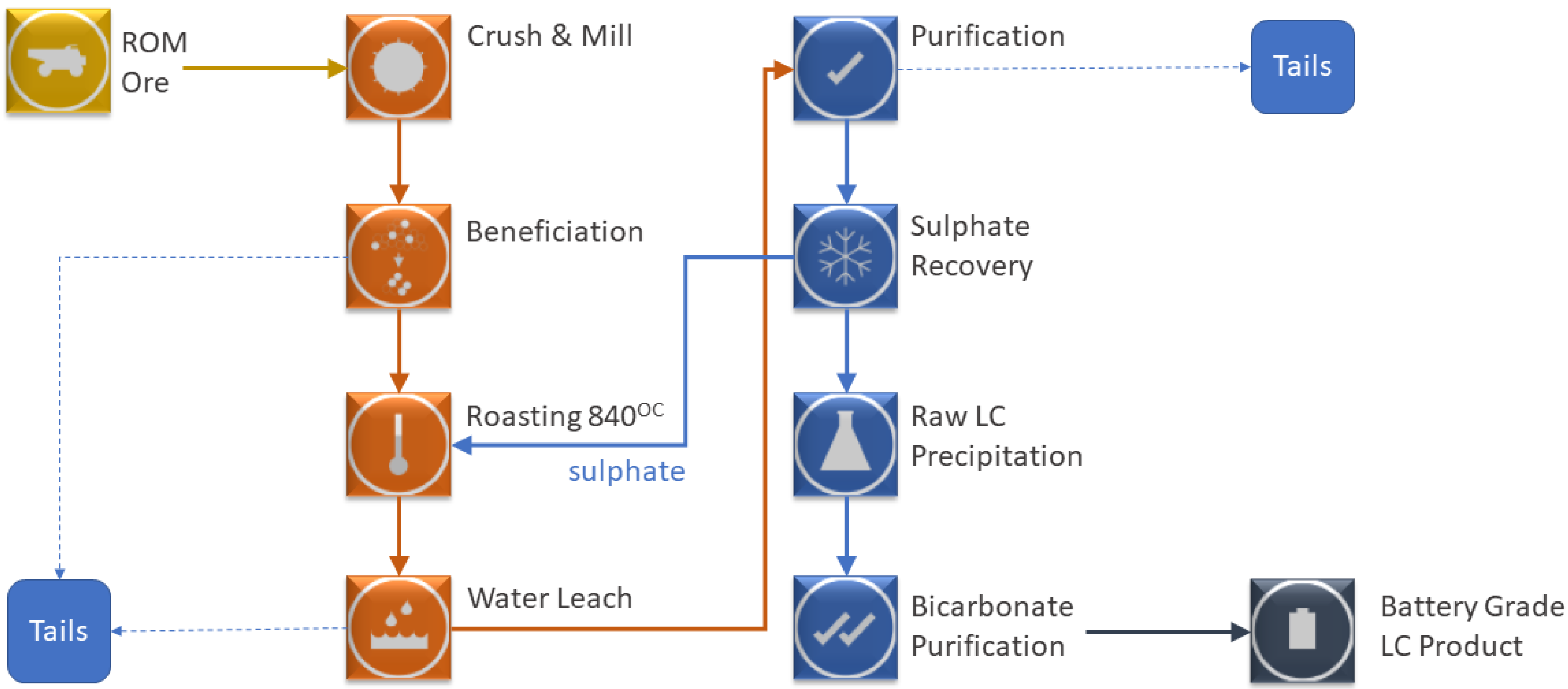
❖Volvo estimates 10% of global sales to be EVs by 2020

❖Mercedes estimates 15-25% of global sales to be EVs by 2025 with a concept car targeting 500km range

1. Deutsche Bank Markets Research 6 March 2017 – increased battery size from 24kWh to 35.8kWh
2. Deutsche Bank Markets Research 6 March 2017
3. BMW Australia www.bmw.com.au

Appendix 3

Proven Battery Grade Lithium Carbonate



Appendix 4
Board & Management

- ❖Strong team to deliver the project
- ❖Multiple Project Financing (Debt and Equity deals up to +$500 million
- ❖Resource focused, proven track record in region and project development
- ❖European based / experienced Chairman and Country Manager
- ❖Offtake and industrial commodity understanding
- ❖Capital raising and project finance strengths
- ❖Strong incentive ownership of Infinity Lithium stock
- ❖Evolving and growing internally bolstered with strong partners where needed

Kevin Tomlinson (Chairman)
- ❖Geology & Finance
- ❖Career in banking & resources
- ❖London based

Adrian Byass (Managing Director)
- ❖Geology & Economics
- ❖Project acquisition & development experience
- ❖Operating in European resource projects for +10 years

Eric Lilford (Non-Executive Director)
- ❖Mining Engineer
- ❖Production operational experience
- ❖Banking & mining professional

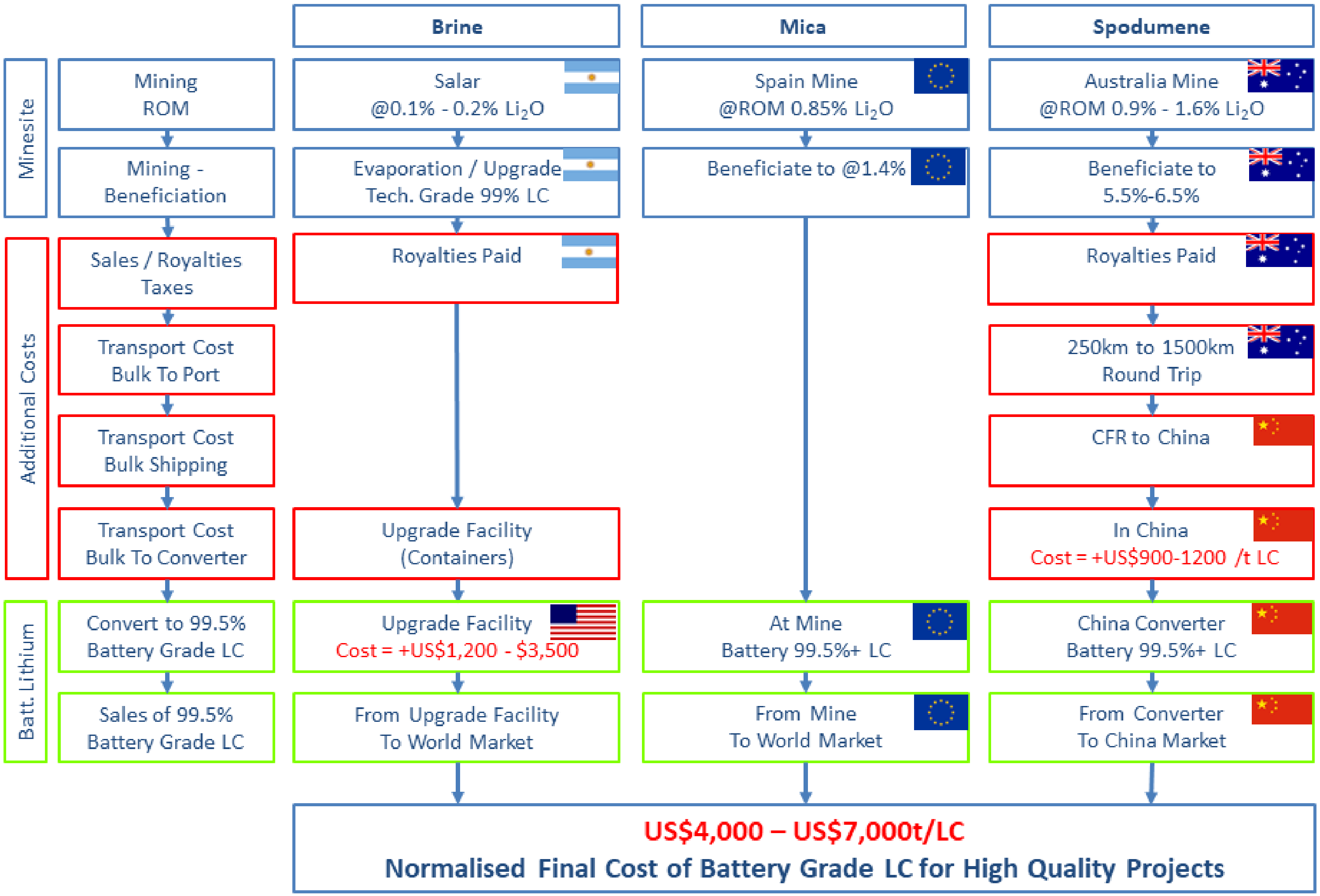
Humphrey Hale (Non-Executive Director)
- ❖Geology
- ❖Extensive European permitting, funding & mine experience
- ❖Past MD (Wolf Minerals)

Rob Orr (Company Secretary & CFO)
- ❖Chartered Accountant
- ❖Professional public & private company experience

Ryan Parkin (General Manager Corporate Development)
- ❖Chartered Accountant
- ❖Professional public & private company experience

Appendix 5

Cost to Produce Battery Grade



Appendix 6

JORC Resource

JORC Resources +1.6 million tonnes LCE

TABLE 1
SAN JOSE MINERAL RESOURCE, REPORTED ABOVE 0.1% LI CUT-OFF, DECEMBER 2017

Classification	Tonnes (Mt)	Li (%)	Li_2O (%)	Sn (%)
Indicated	57.3	0.29	0.63	0.02
Inferred	54.7	0.27	0.59	0.02
TOTAL	**112.0**	**0.28**	**0.61**	**0.02**

TABLE 2
SAN JOSE MINERAL RESOURCE, REPORTED ABOVE 0.35% LI CUT-OFF, DECEMBER 2017

Classification	Tonnes (Mt)	Li (%)	Li_2O (%)	Sn (%)
Indicated	14.1	0.43	0.92	0.03
Inferred	11.1	0.41	0.88	0.03
TOTAL	**25.2**	**0.42**	**0.90**	**0.03**

* For full details refer to ASX announcement dated 5th Dec 2017 – San Jose resource upgrade – JORC 2012 compliant resource. Infinity Lithium is not aware of any new information or data that materially affects the information included in this ASX release, and Infinity Lithium confirms that, to the best of its knowledge, all material assumptions and technical parameters underpinning the resource estimates in this release continue to apply and have not materially changed.

Appendix 7
Permitting

Spanish Tenure type	Australian equivalent	Period (min-max)	Maximum Size (km2)	Comment
Exploration Permit	nil	1-2 years	300	No active surface works – mapping, remote sensing etc
Investigation Permit	Exploration Licence	3-9 years	90	Can allow drilling and bulk sampling, feasibility study work and advancement of technical/economic activity
Exploitation Concession	Mining Licence	30-90 years	30	Mining and treatment

San Jose is currently covered by granted Investigation Permits and overlain by a Mining License Application. Mining legislation in Spain is regulated by the Mining Act, all mineral resources are legislated under this regulation.

Infinity Lithium's partner, Valoriza Mineria (Sacyr) recently obtained permits for Agua Blanca to allow Agua Blanca to commence underground mining (a nickel copper sulphide mine). The favourable outcome for the Environmental Impact Statement (EIS 04/08/2017)) of the Agua Blanca mine collects up to twenty-five conditions for its internal exploitation, many of them related to waste, water resources, ore collection and concentrations of acid-forming minerals in waters shows the ability to permit successfully in Extremadura.

All decisions in order to permit and commence a mining operation are made at the local and regional government levels - there is no Federal involvement in permitting of San Jose unlike some other project types in Spain.

San José project are under the supervision of the Extremadura Mining Department.
Land Ownership – regulated by the Mining Act with provision for state acquisition to accelerate development. Clear court procedure for land acquisition if required.

Appendix 8

Demand By End Applications